

# EDAM Intertie Scheduling Readiness

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Mark Richardson



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# Housekeeping



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The meeting is structured to stimulate dialogue and engage different perspectives.



Please engage in a respectful and professional manner. Introduce yourself and your organization when speaking. Follow the facilitator's guidance for speaking or asking questions.



Please keep comments brief and avoid repeating points already made to ensure everyone has an opportunity to participate in a robust discussion.



You can access Closed Captioning and the Transparency Viewer using the controls located at the bottom of the Webex screen.

# Instructions for Raising Your Hand to Ask a Question



Please remember to state your name and affiliation before making your comment.



If you are connected to audio through your computer or used the 'call me' option, select the raise hand icon located on the bottom of your screen. Start speaking after 2 second after your unmuted.



If you are connected on the phone line only and not the Webex dial \*3 to be added to the raise hand queue.



You may also send question via chat to all panelists.



If you need technical assistance during the meeting, please send a chat to the event producer at Intellor Events.

# Agenda

Time	Topic	Presenter
9:00 – 9:05 am	Welcome	Christina Guimera
9:05 – 9:20 am	Introduction and meeting objective	Milos Bosanac
9:20 – 9:50 am	FAQ Guide Overview	Milos Bosanac, Mark Richardson
9:50 – 11:50 am	Intertie Scheduling – What is changing?	Beau Beljean
11:50 am – 12:00 pm	Next steps	Christina Guimera

# INTRODUCTION AND MEETING OBJECTIVE



## Topics covered

Define what is changing and what is not changing for the Transition Period:

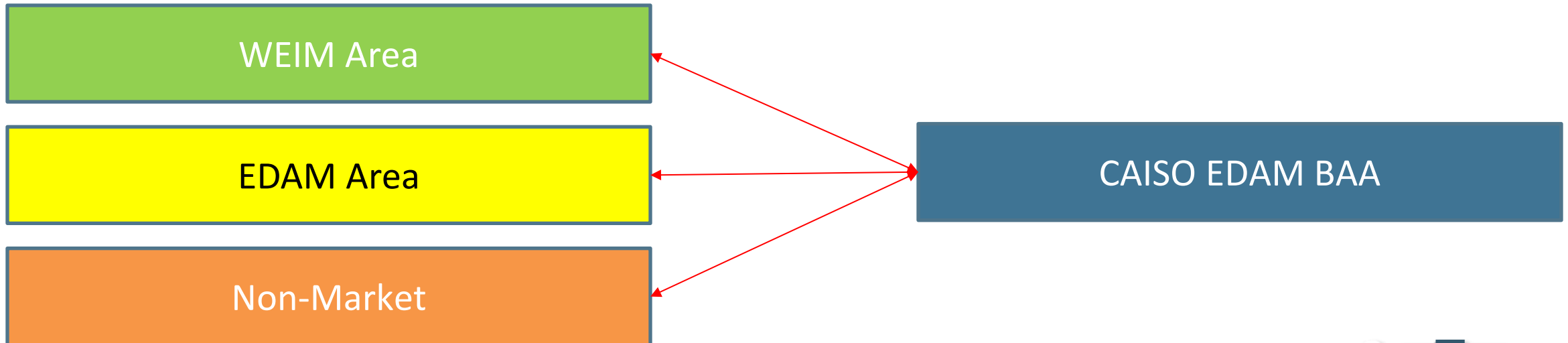
- Intertie schedules at CAISO BAA interties for:
  - **Pseudo-Tie resources**
  - **Dynamic resources**
  - **Non-Resource Specific Import Interties (ITIEs)**
- Resource Adequacy (RA) imports to CAISO EDAM BAA



# Nomenclature



For purposes of illustration and clarity, the below color coding will be used when referring to WEIM , EDAM and Non- Market areas for intertie schedules at CAISO EDAM BAA interties:




# Nomenclature



 = NO CHANGE

 = CHANGE

 = N/A

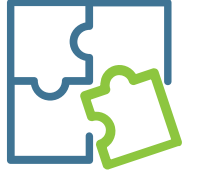


Based on feedback and discussions from last EDAM Implementation Workshop:

# CURRENT DESIGN APPROACH



## Current Design Approach



In response to stakeholder feedback, transitional period will be established with the following approaches:

- 1. Retaining SP-Tie modeling on the ISO Interties with non-EDAM areas.**
- 2. Continued support of Congestion Revenue Rights (CRR) at all CAISO interties including the interties with EDAM entities**
- 3. Continued support of existing modeling and pricing at CAISO interties in the Hour Ahead Scheduling Process (HASP).**

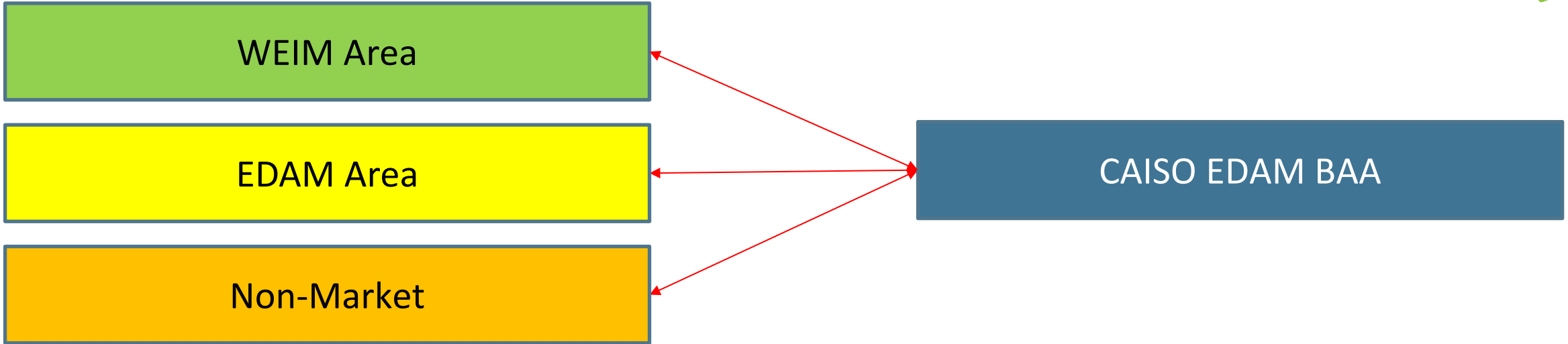
# WHAT IS CHANGING



# PSEUDO-TIE RESOURCES



## For Pseudo-Tie Resources:



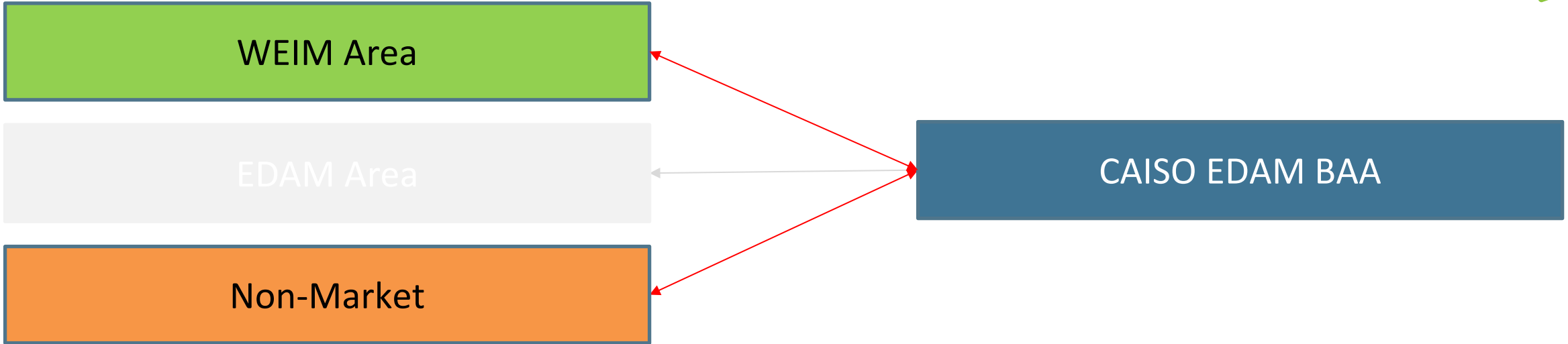
**NO CHANGE**

RA Obligation	Reassignment	DAM	HASP	FMM	RTD	Tagging	Settlement
Yes	n/a	✓	✓	✓	✓	✓	✓
No	-	✓	✓	✓	✓	✓	✓

# DYNAMIC RESOURCES



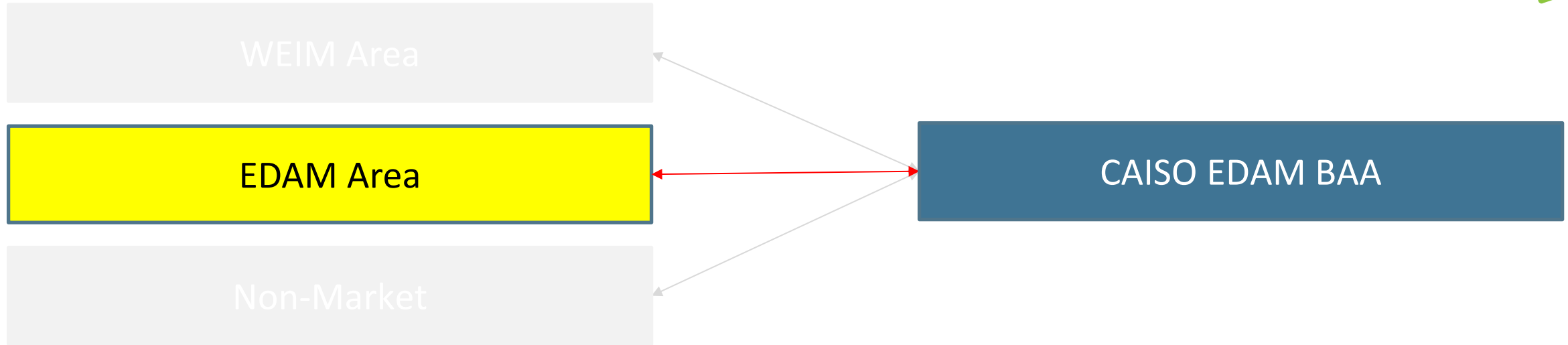
## For Dynamic Resources:



**NO CHANGE**

RA Obligation	Reassignment	DAM	HASP	FMM	RTD	Tagging	Settlement
Yes	n/a						
No	-						

## For Dynamic Resources:



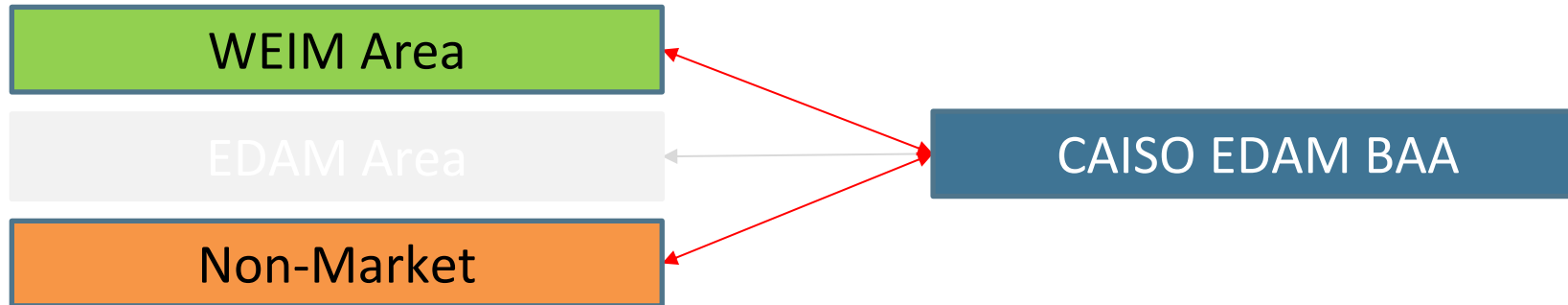
**⚠️ EDAM Dynamic Resource specific transfers will now be reflected and bid at the Resource Location, no longer at the intertie**

RA Obligation	Reassignment	DAM	HASP	FMM	RTD	Tagging	Settlement
Yes	n/a	⚠️	⚠️	⚠️	⚠️	⚠️	⚠️
No	-	⚠️	⚠️	⚠️	⚠️	⚠️	⚠️











# NON-RESOURCE SPECIFICITIES



## For Non-Resource Specific ITIEs:

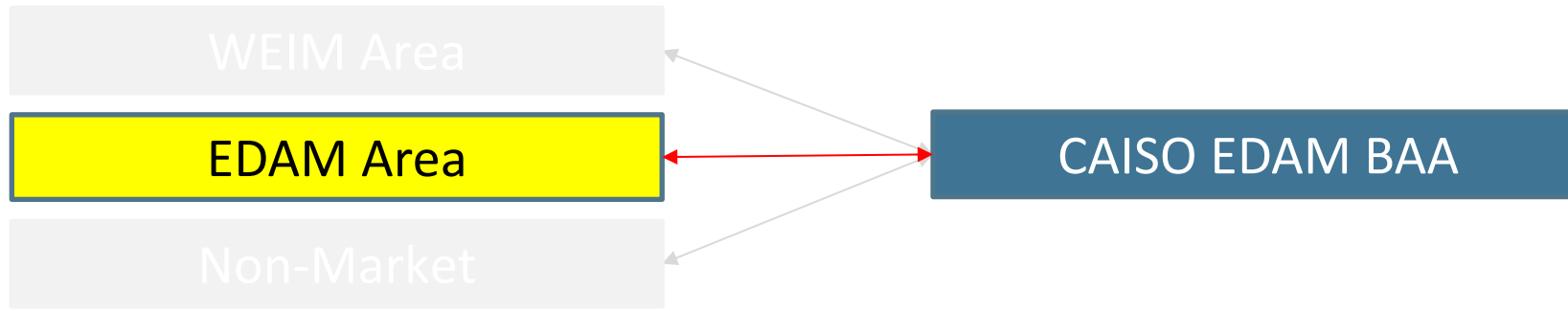


 **NO CHANGE**

RA Obligation	Reassignment	DAM	HASP	FMM	RTD	Tagging	Settlement
Yes	No				n/a		
No	-				n/a		



## For Non-Resource Specific ITIEs:



- ⚠ ITIEs with RA Obligation but with **no** Reassignment will have schedules optimized in HASP
- ⚠ ITIEs with RA Obligation with Reassignment will need:
  - To be bid at the reassigned asset with **no** bidding at the originally shown ITIE
  - Source on e-tags to reflect Generator
  - Financial Inter-SC Trade (IST) is available to effectuate financial true-ups
- ⚠ ITIEs with **no** RA Obligation or RPS are not supported under EDAM Market Rules

RA Obligation	Reassignment	DAM	HASP	FMM	RTD	Tagging	Settlement
Yes*	No	✓ **	✓ **	⊘	⊘	✓	✓
Yes*	Yes	⚠	⚠	⚠	⚠	⚠	⚠
No	-	⚠	⚠	⚠	⚠	⚠	⚠

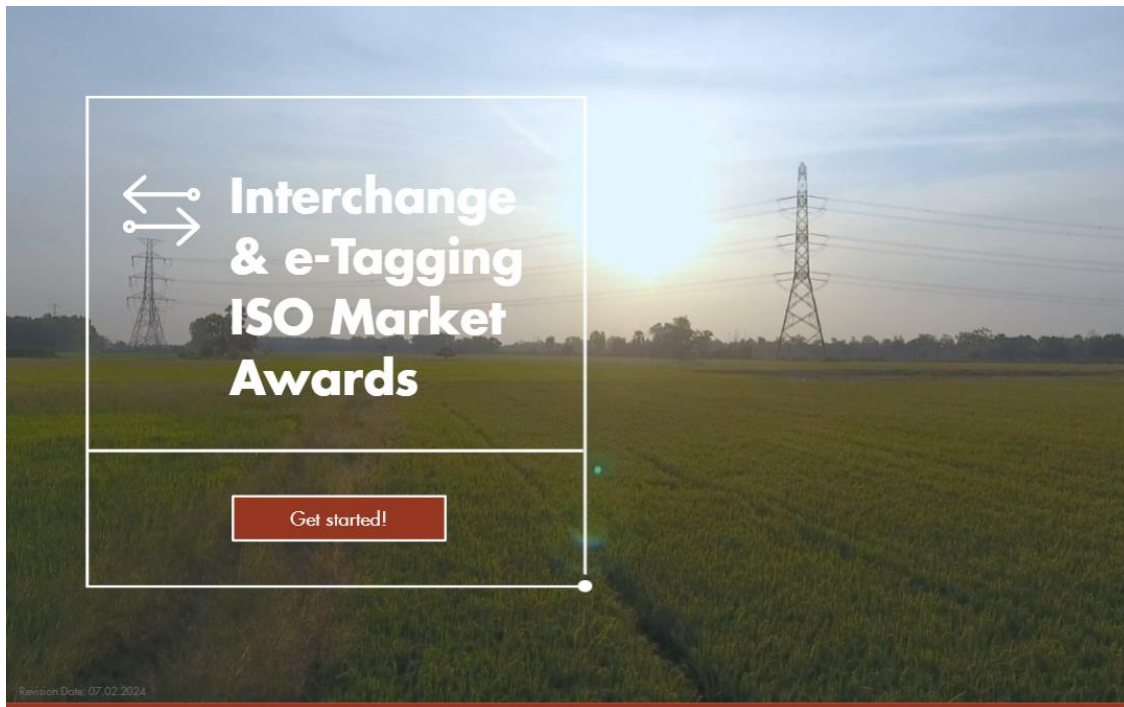
\* Including RPS

\*\*Must Self-Schedule according the EDAM BAA Market Rules of Scheduling

# Tagging CBTs on CAISO Website and WEIM Portal



## ISO Training Center



## WEIM Portal



# Other resources



## EDAM FAQ Guide

A graphic for the EDAM FAQ Guide. It features a dark blue background with the text "Extended Day-Ahead Market (EDAM) FAQ Guide" in white. Below the text is a white button with the word "START". To the right of the main graphic is a vertical strip of colorful hexagons containing various icons like a house, a dollar sign, and a leaf.



## Implementation Workshop (12/25/25)

A video player interface for a workshop. The video content shows a slide with the California ISO logo, the title "Extended Day-Ahead Market (EDAM) Implementation Workshop: Intertie Schedule Modeling", and the date "December 15<sup>th</sup>, 2025". A "Play" button is visible in the bottom left corner of the video frame.

Dec 15, 2025 - Intertie Scheduling Extended Day-Ahead Market (EDAM) Implementation Workshop

A row of video player controls including a small profile picture, the channel name "California ISO" with "2.56K subscribers", a "Subscribe" button, and icons for "Like" (0), "Share", "Save", and a menu icon.

## Next Steps

- EDAM Training for Intertie Scheduling Readiness
  - 2/11/2026
  - 1:00 PM - 3:00 PM
- All meeting materials are available on the [initiative webpage](#).
- Questions? Please email [ISOStakeholderAffairs@caiso.com](mailto:ISOStakeholderAffairs@caiso.com)



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01/28/2026

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By Joanne Serina, Allie Mace

01/14/2026

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01/08/2026

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# Thank You!

